



WINDERMERE
Foundation
Coeur d'Alene Realty Inc.

Windermere is committed to actively enriching the communities in which it serves and to fighting homelessness. The **Windermere Foundation**, a 501(C)(3) nonprofit organization, was created with the sole purpose of raising and distributing funds to support homeless assistance programs. The Foundation addresses the needs of not only families who are already homeless, but of those who are perilously close to becoming homeless - prevention and providing hope are the ultimate goals.

For the past 29 years, the Foundation has donated a portion of the proceeds from every home purchased or sold towards supporting low-income and homeless families in our communities. What started in 1989 as a grassroots foundation serving families in need in Washington State, has grown to encompass ten states and has raised over \$36 million for programs and organizations that provide shelter, clothing, children's programs, emergency assistance, and other services to those who need help and assistance the most.

Non-profit agencies receiving Foundation dollars have furnished emergency and transitional housing as well as subsidized costs for services, such as employment-related counseling, placement and training. A significant portion of Foundation dollars also go toward funding programs that help children. This includes daycare services, literacy programs, summer camps, and providing basic necessities, such as school supplies, backpacks and **Boots and Socks**.

Windermere/Coeur d'Alene/Post Falls/Hayden and its agents are all members of the Foundation. Proceeds raised from their efforts to help people buy and sell real estate, as well as events to raise additional funds, are the sources of funds that stay within the community to support the mission of the Foundation. Since 1996, the area Windermere agents in conjunction with community donors have been able to contribute over **\$924,250** to help low-income families fight homelessness. Some of the past and present nonprofit agencies within the "greater" Coeur 'Alene area supported since 1996 include the following: (as of 2018)

Children's Village
Windermere Boots and Socks
Program
NIC Dual Enrollment
Rathdrum Lions Club Backpack
Program
TESH
St. Vincent De Pau
Family Promise
Mission of Charity
Safe Passage
2nd Chance Ministry
CASA
Specialized Need Rec. Program
Turkeys and More
School District 271-CDA4Kids
KH Cancer Patient Fund

Family Fun Fair
Lake City Community Church
Camp Kaniksu
Habitat for Humanity
Special Olympics
Shared Harvest
Big Brothers and Sisters
Veterans of Foreign Wars
Trinity Group Homes
Post Falls Food Bank
North Idaho Headstart
North Idaho Veterans Coalition
Christmas For All
American Red Cross
CDA Parks & Rec.
Campfire Youth Camp Scholarships
Adopt a Family for Christmas

Foundation points of Contact:

Windermere Foundation: Christine Wood, Seattle, foundation@windermere.com

Windermere Foundation (CDA) representatives: (208-664-9221)

Richard Jurvelin, Foundation Chair, Windermere CDA, Jurv@jurv.com

Larry Frisbie, Windermere CDA - larryfrisbie@windermere.com

Lisa Biondo, Windermere CDA - lisabiondo@gmail.com

Michelle Garcia, Windermere CDA - michellegarcia@windermere.com

Vicky Houle, Windermere CDA - vicky@vickyhoule.com

Alison Roberts, Windermere Post Falls - alisonrobers@windermere.com

Dean Rogers, Windermere Post Falls - deanrogers@windermere.com

Randi Frazier, Windermere Post Falls - randif@windermere.com

Angela King, Windermere Hayden - angelaking@windermere.com

Josh Suhr, Windermere Hayden - jsuhr@windermere.com

Enclosed

- Windermere Foundation Application for Funds
- Windermere Foundation Funding Guidelines
- Windermere, 501(c)(3) authorization letter
- Flyer, Commitment to Community



Application for Funds

DATE _____

AMOUNT REQUESTED _____

NAME OF ORGANIZATION _____

If approved, this is how the check will be made payable, unless otherwise specified here.

Have you received a grant from the Windermere Foundation in the past? Yes No

If yes, please include date of the most recent gift and amount _____

Approximate number of families served in the past calendar year _____

501(c)(3)# _____

Does not apply to public schools or colleges

Website _____

Your Name _____

Title/Position _____

Address _____

Telephone _____

Email _____

Brief summary of your organization's mission statement (please attach printed materials)

How will Windermere Foundation funds be directed to serve families and children?

Will 100% of the grant be directed to families (as defined in our Funding Guidelines) and/or children/youth only? Yes No



Richard A. Jurvelin, Coeur d'Alene Office Rep., rjurvelin@windermere.com; 208-6995049

Questions may be referred to the Foundation Representative from your neighborhood Windermere office or by contacting Christine Wood, Foundation Executive Director, at foundation@windermere.com or (206) 527-3801.

Funding Guidelines

The Windermere Foundation is a 501(c)(3) nonprofit organization created by Windermere Real Estate for the purpose of raising and distributing funds to support low-income and homeless assistance programs for families throughout the Western U.S.

For our purposes, “family” is defined as a parent(s) or legal guardian(s) with one or more child(ren) under the age of 18 in their care. All funds must be distributed through an eligible nonprofit organization and readily tracked back to the families and children being served. Public schools, colleges and vocational schools are also eligible for funding.

EXAMPLES OF PROGRAMS THAT ARE SUPPORTED

- › Rent assistance
- › Utility assistance
- › Food assistance
- › Most programs assisting low-income and/or homeless children/youth
- › Holiday assistance
- › Job training
- › Public school assistance (field trips, camps, instrument rentals)
- › Scholarships

SPONSORSHIP AND ADMINISTRATIVE EXPENSES ARE NOT ELIGIBLE FOR WINDERMERE FOUNDATION FUNDS.

SOCIAL SERVICE ORGANIZATIONS THAT ASSIST LOW-INCOME AND HOMELESS FAMILIES MAY APPLY FOR A GRANT THROUGH A LOCAL WINDERMERE OFFICE.

For a complete list of Windermere offices by state, visit Windermere.com, then click “more” in the top menu bar, select “Agents & Offices”, click “Find an Office”, then enter your ZIP code. Offices local to your project will populate based on your ZIP code. Each office has a Foundation Representative who will receive and review your application. Please contact the office for the name of their current Foundation Representative. It’s at the discretion of each office or group as to which programs (applications) they would like to support with their Foundation funds.

Deadlines are determined at the local level, so please contact your local Windermere office/rep and ask if they have any deadlines for applying.

Grant amounts vary depending on the office you are applying through. In 2017 the average grant awarded was \$2,900.



Internal Revenue Service

District
Director

▶ WINDERMERE FOUNDATION
5424 SAND POINT WAY NE
SEATTLE, WA 98105

EIN: 91-1440894

SENT TO
Department of the Treasury JOHN C. COOK

P.O. Box 2350 Los Angeles, Calif. 90053
12/10

Person to Contact:
L BARRAGAN
Telephone Number:
(213) 894-2336
Refer Reply to:
EO(1102)95
Date:
NOVEMBER 8, 1995

Dear Taxpayer:

This letter is in response to your request for a copy of the determination letter for the above named organization.

Our records indicate that this organization was recognized to be exempt from Federal income tax in NOVEMBER 1989 as described in Internal Revenue Code Section 501(c)(3). It is further classified as an organization that is not a private foundation as defined in Section 509(a) of the Code, because it is an organization described in Section 170(b)(1)(A)(vi).

The exempt status for the determination letter issued in NOVEMBER 1989 continues to be in effect.

If you need further assistance, please contact our office at the above address or telephone number.

Sincerely,

L. Barragan

Disclosure Assistant



Commitment to COMMUNITY

Windermere understands the importance of giving back to our community. Enriching the neighborhoods in which we live and work is an integral part of how we do business.



THE WINDERMERE FOUNDATION

- › We donate a portion of our commission from every transaction to benefit the Windermere Foundation.
- › Since 1989, the Foundation has collected and contributed over \$37 million.
- › Assistance is provided to non-profit agencies dedicated to helping homeless and low-income families in our community.



WINDERMERE COMMUNITY SERVICE DAY

- › Every year since 1984, Windermere agents have dedicated a day of work to those in need.
- › These hands-on projects benefit a wide variety of community-based organizations.
- › Projects have included maintenance at a senior center, construction of a children's playground and sorting duties at a food bank.
- › I am pleased to be a part of such an important mission. It's just the right thing to do.

